RELIANCE MONEY

February 2, 2018

The General Manager Department of Corporate Service BSE Limited 1st Floor, P.J. Towers, Dalal Street Mumbai 400 001 BSE Scrip Code: 956340

Dear Sir/ Madam,

Sub.: Disclosure under Regulation 50(2) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is to inform that the Company has issued Unsecured, Subordinated, Redeemable, Non-Convertible Tier II Debentures (RCFL F Series T NCD 05) on private placement basis pursuant to Regulation 50(2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The debentures are proposed to be listed on the BSE Limited.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully, For Reliance Commercial Finance Limited

Ekta Thakurel Company Secretary & Compliance Officer



Reliance Commercial Finance Limited (Formerly Reliance Gilts Limited)

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CIN: U66010MH2000PLC128301

The brand Reliance Money is presented by Reliance Commercial Finance Limited (Formerly Reliance Gitts Limited). Reliance Commercial Finance Limited is a Reliance Capital Limited Company.